

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

May 2023

CD BIDDING CONSTRUCTION CLOSEOUT SITE) B	CD	DD	SD	FS	
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During the month of May, the Town Vote for approval of the Project and the Town Meeting Vote for the Project Funding passed. The Project Team is awaiting allocation of funds which will occur in the next fiscal year, on or about July 1, 2023. Contract Amendments for extended basic services for the OPM, Designer and Construction Manager cannot be executed until the funds are made available. The MSBA will provide the Project Funding Agreement to the Town for execution as soon as they receive the certified Town Vote. The deadline for the Town to execute the PFA is June 30, 2023.

I. TASKS COMPLETED THROUGH MAY 2023

The following tasks were completed in the month of May 2023:

- 05/02/23 April Monthly Report Information submitted to the Town and MSBA
- 05/02/23 Town Vote for Project Approval Passed
- 05/09/23 May Building Commission Meeting
- 05/23/23 Town Meeting Vote for the Project Funding Passed

II. TASKS PLANNED FOR JUNE 2023

The following tasks are planned for the month of May 2023:

- 06/01/23 Work Plan Review Meeting
- 06/02/23 School Building Committee Meeting
- 06/07/23 Submit May Monthly Report Information to the Town and MSBA
- 06/13/23 June Building Commission Meeting

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$0.00 this month.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated May 31, 2023.

IV. PROJECT SCHEDULE OVERVIEW

During the month of May, the Project passed Town Votes and the Project Team is awaiting funding allocation. The attached Preliminary Project Schedule has been updated to reflect changes to the start of Design Development.



V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Transfers were required during the month of May 2023.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the later phases of Design Development through Closeout of the project.

The total of Designer's Workforce Participation for Minority and Women has not changed through the month of January 2023 and is as follows:

Minority Hours: 3,435.80 Minority Workforce Participation: 17.72% Women Hours: 13,662.25 Women Workforce Participation: 70.47%

Total Hours Worked: 19,386.25

Attached is the Designer's Workforce Participation Report for October 2022 through January 2023. No work in February, March, April and May 2023.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.

VIII. ATTACHMENTS

MSBA Online Report Submission, dated May 31, 2023
Total Project Budget Status Report, dated May 31, 2023
Monthly and Cumulative Cash Flow Reports, dated May 31, 2023
OPM Amendment Status Log, dated May 312023
Architect/Engineer Amendment Status Log, dated May 31, 2023
Construction Manager Amendment Status Log, dated May 31, 2023
Preliminary Project Schedule, dated May 31, 2023

Leftfield, LLC	Progress Report	t as of Date 5/31/2023	
District Name	Brookline	MSBA ID	201800460040
School Name	Pierce	Project Name	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$0
Principal	Will Spears	Encumbered (to Date)	\$1,881,077
General Contractor Firm Name	Consigli Construction Company,	Total Project Invoices Received (to Date)	\$1 818 735

Jody Staruk

General Contractor Firm Name

General Contractor Contact Name

Total Project Invoices Received (to Date)

Project Completion Percentage

\$1,818,735

91%

ОРМ	Leftfield, LLC			Progress Report as	of Date 5/31/2023
Contract Sun	<u>nmary</u>			Payment Summary	
Original Contr	act Amount		\$325,000	Total Contract Amount	\$345,884
Contract Ame	ndments (to Date)		2	Invoices Paid (to Date)	\$345,884
Value of Conti	act Amendments (to Da	ate)	\$20,884	Invoices Received (Reporting Period)	\$0
Total Contract	Amount		\$345,884	Contract Amount Remaining	\$0
Contract Ame	ndments as Percentage	e of Original Contract Amount	6.4%		
OPM Activities	s (Reporting Period)	-05/02/23 April Monthly Repo -05/02/23 Town Vote for Pro -05/09/23 May Building Com -05/23/23 Town Meeting Vot	ject Approval Pa mission Meeting	g	
Project Budge	t Status	Expenditures against the but Refer to the attached Total F		00 this month. Status Report and Cash Flow Charts, dated May 31, 202	23.
MSBA Closeo	ut Status	The Project is awaiting fundi	ng allocation.	•	
Potential Issue	es	There are no potential issues	s to report at this	s time.	

DESIGNER Miller Dyer Spears Inc.		Progress I	Report as of Date 5/31/2023
Contract Summary		Payment Summary	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$1,458,913
Contract Amendments (to Date)	4	Invoices Paid (to Date)	\$1,396,571
Value of Contract Amendments (to Date)	\$164,447	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$1,458,913	Contract Amount Remaining	\$62,342
Contract Amendments as Percentage of Original Contract Amount	12.7%		
MBE/WBE		Workforce Participation	
MBE Percentage	5.1%	Total Hours	19,386
MBE Actual	8.4%	Minority Hours	3,436
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	17.7%
		Female Hours	13,662
		Female Percentage	10.0%
		Female Workforce Participation	70.5%
RFIs and Submittals			
RFIs Issued (Reporting Period)	0		
Total RFIs Issued (to Date)	0		
Remaining Open RFIs – Past 30 Days	0		
Notes			
Remaining Open RFIs – Past 60 Days	0		
Notes			
Remaining Open RFIs – Past 90 Days	0		
Notes			
Submittals Received (Reporting Period)	0		
Total Submittals Received (to Date)	0		
Submittals Reviewed (Reporting Period)	0		
Total Submittals Reviewed (to Date)	0		
Comments (Remaining Open Submittals)			
Phase Approved Project V	ote Pending	Phase Scheduled Completion Date	5/23/2023
	Dono		

Designer Activities (Reporting Period) -05/09/23 May Building Commission Meeting

30 Day Look Ahead

-06/01/23 Work Plan Review Meeting -06/02/23 School Building Committee Meeting -06/07/23 Submit May Monthly Report Information to the Town and MSBA -06/13/23 June Building Commission Meeting

Commissioning Consultant No assignment yet.

Commissioning Consultant Status

GENERAL CONTRACTOR	Consigli Construction	Company,	Inc.	Progress Report as of Date 5/31/2	2023
Contract Summary			Payment Summary		
Original Contract Amount (including CM-At- Risk Amendments)	\$5	7,400	Total Contract Amount	\$61,	,688
Change Orders (to Date)		1	Invoices Paid (to Date)	\$61,	,688
Value of Change Orders (to Date)	\$	4,288	Invoices Received (Reporting	ng Period)	\$0
Total Contract Amount	\$6	1,688	Contract Amount Remaining	g	\$0
Procurement Type	CM-a	at-Risk			
Change Orders as Percentage of Original Cont	tract Amount	7.5%			
Pending Change Orders		\$0			
Change Order Status	Contract Amendment 1 was	s approved b	by the Town and submitted to	o MSBA.	
MBE/WBE			Workforce Participation		
MBE Percentage		4.2%	Total Hours		0
MBE Actual		0.0%	Minority Hours		0
WBE Percentage		8.8%	Minority Percentage	O	0.0%
WBE Actual		0.0%	Minority Workforce Participa	ation 0	0.0%
			Female Hours		0
			Female Percentage	C	0.0%
			Female Workforce Participa	ation C	0.0%
Schedule Assessment					
Notice to Proceed Date					
Physical Progress		0%			
Substantial Completion Date (Reported)					
Substantial Completion Date (Contract)					
Substantial Completion Date (Certificate)					
Construction Progress (Reporting Period)	N/A				
30 Day Look Ahead		asic service	s will not be able to be finali	rt Design Development. Contract zed until the funding has been allocated	
Overall Schedule Assessment				roject Team is awaiting funding allocation ect changes to the start of Design	1.
Problems Identified (Schedule or Construction)	No problems identified.				
Quality Control	N/A				
Safety Compliance	N/A				
Number of Claims (to Date)		0			
Value of Claims (to Date)		\$0			
Comments					
Recorded Manpower (Reporting Period)	N/A				
Contractor Closeout Status	N/A				

<u>Certification</u>								
The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.								
Project Director/Project Manager								
Lynn Stapleton	Print Name							
Lynn Stapleton	Signature							
June 7, 2023	Date							



May 31, 2023 JOHN R. PIERCE SCHOOL - Brookline, MA Total Project Budget Status Report **ProPay Code** Description Total Project Budget Authorized Changes Revised Total Budget Total Committed % Cmtd to Date **Actual Spent to Date** % Spent to Date **Balance To Spend** Comments **FEASIBILITY STUDY AGREEMENT** 0001-0000 **OPM Feasibility Study/Schematic Design** 100,000 \$ 245,884 345,884 \$ 345,884 100% \$ 345,884 100% *FSA 1, 4, 5 0002-0000 A&E Feasibility Study/Schematic Design 950,000 508,913 1,458,913 \$ 1,458,913 100% \$ 1,396,571 96% 62,343 *FSA 1, 2, 3, 5. 6 0003-0000 **Environmental & Site** 150,000 150,000 \$ 76,280 51% \$ 76,280 51% 73,720 *CCC PC SD;CCC CA1 0004-0000 Other 800,000 (754,797)45,203 \$ 0% \$ 0% 45,203 *FSA 1, 2, 3, 4, 5, 6 91% SUB-TOTAL 2,000,000 \$ 2,000,000 1,881,077 94% \$ 1,818,735 181,265 **ADMINISTRATION** 0101-0000 **Legal Fees** \$ 7,135,000 \$ **Owner's Project Manager** 7,195,000 \$ 0% \$ 0% 7,195,000 0102-0400 **Design Development** 700.000 700.000 \$ 0% \$ 0% 700.000 0102-0500 **Construction Documents** 1,045,000 Ś 1,045,000 \$ 0% \$ 0% 1,045,000 175,000 0102-0600 **Bidding** 175,000 175,000 \$ 0% \$ 0% 0102-0700 Construction Administration 5.000.000 5.000.000 \$ 0% \$ 0% 5.000.000 0% 180,000 180,000 \$ 0% \$ 0102-0800 Closeout 180,000 0102-0900 Extra Services Ś Ś 0% \$ 0% 0102-1000 **Reimbursable Services** 35.000 Ś 35.000 \$ 0% \$ 0% 35.000 0% 0201-1100 **Cost Estimates** 60,000 60,000 \$ 0% \$ 60.000 0103-0000 **Advertising & Printing** 35.000 35,000 \$ 0% Ś 0% 35,000 0% \$ 0% 0104-0000 Permitting \$ 0105-0000 Owner's Insurance 175.000 S Ś 175.000 S 0% Ś 0% 175.000 0% 0199-0000 **Other Administrative Costs** 150,000 \$ 150,000 \$ 0% \$ 150,000 7.555.000 S 0% SUB-TOTAL 7.495.000 \$ 0% \$ 7.495.000 **Architectural & Engineering** A/E Basic Services 15,769,869 \$ 15,769,869 \$ 0% \$ 0% 15,769,869 0% 0201-0400 Design Development 3.705.919 3.705.919 \$ 0% \$ 3.705.919 \$ 0201-0500 0% \$ 0% 6.229.098 **Construction Documents** 6.229.098 \$ 6.229.098 \$ 394.247 394,247 \$ 0% \$ 0% 394.247 0201-0600 **Bidding** 5,046,358 0201-0700 **Construction Administration** \$ 5,046,358 \$ 0% \$ 0% 5,046,358 0201-0800 394.247 394.247 \$ 0% \$ 0% 394.247 0% 0201-9900 Other Basic Services 0% \$ \$ Ś 2,520,000 \$ 0% Ś 0% 2,445,000 Extra/Reimbursable Services Ś 2,445,000 \$ 0203-0200 Printing (over min.) 75,000 75,000 \$ 0% \$ 0% 75,000 0% 0203-9900 Other Reimbursables 850,000 Ś 850,000 \$ 0% \$ 850,000 0204-0200 HazMat (incl. monitoring) 750.000 750.000 \$ 0% \$ 0% 750.000 0204-0300 Geotechnical/Geo-Environmental 750.000 750.000 \$ 0% \$ 0% 750.000 \$ 0204-0400 Site Survey & Site Requirements 75,000 \$ 75,000 \$ 0% \$ 0% 75,000 0204-0500 Wetlands 0% \$ 0% 0204-1200 **Traffic Studies** 20,000 \$ 20,000 \$ 0% \$ 0% 20,000 0% SUB-TOTAL 18.289.869 \$ 18.214.869 0% \$ 18.214.869 SITE ACQUISITION 0301-0000 Land/Bldg. Purchase/Associated Services - \$ 0% \$ 0% 0% SUB-TOTAL - \$ 0% \$



May 31, 2023 JOHN R. PIERCE SCHOOL - Brookline, MA Total Project Budget Status Report **ProPay Code** Description Total Project Budget Authorized Changes Revised Total Budget Total Committed % Cmtd to Date **Actual Spent to Date** % Spent to Date **Balance To Spend** Comments PRE CONSTRUCTION COSTS 0501-0000 **CMR Pre-Con Services** 300,000 \$ 300,000 \$ 0% \$ 0% 300,000 0% SUB-TOTAL 300.000 300,000 0% Ś 300.000 **CONSTRUCTION COSTS Construction Budget** 168,022,660 \$ 168,022,660 \$ 0% \$ 0502-0001 0% 168,022,660 0% 0508-0000 **Change Orders** 0% \$ 0% SUB-TOTAL 168,022,660 \$ 168,022,660 \$ 0% \$ 168,022,660 **ALTERNATES** 0% \$ 0% 0506-0000 \$ - \$ 0% \$ 0% SUB-TOTAL OTHER PROJECT COSTS 0507-0000 **Construction Contingency** 7,701,133 \$ Ś 7,701,133 \$ 0% \$ 0% 7,701,133 3,000,000 \$ 0% \$ 0% 3,000,000 **Miscellaneous Project Costs** 3,000,000 0601-0000 **Utility Company Fees** 200.000 \$ 200.000 \$ 0% \$ 0% 200.000 0% \$ 0602-0000 **Testing Services** 300,000 \$ 300,000 \$ 0% 300,000 0% \$ 0% 0603-0000 Swing-Space/Modulars 1,500,000 1,500,000 \$ 1,500,000 0699-0000 Other Project Costs Ś 1.000.000 Ś 1.000.000 \$ 0% \$ 0% 1.000.000 **Furnishings and Equipment** 0% 3,367,069 \$ 3,367,069 \$ 0% \$ 3,367,069 Furnishings 1.850.000 1.850.000 \$ 0% \$ 0% 1.850.000 0701-0000 Ś 0% \$ 0703-0000 **Technology Equipment** 1.517.069 Ś 1,517,069 \$ 0% 1,517,069 0801-0000 **Owner's Contingency** 1,680,227 1,680,227 \$ 0% \$ 0% 1,680,227 SUB-TOTAL 15,748,429 \$ 15,748,429 \$ 0% \$ 0% 15,748,429 **TOTAL PROJECT BUDGET** 211,915,958 \$ 211,780,958 \$ 1,881,077 1% \$ 1,818,735 1% 209,962,223 Max w/ Contingency Max w/o Contingency **FUNDING SOURCES Maximum State Share** 37,839,511 36,047,549 Project Basis of Total Reimbursement Scope Items Excluded Contingencies 174.076.447 175.868.409 Facilities Grant **Local Share** Rudget Rate SUB-TOTAL 211.915.958 211.915.958 211.915.958 \$ 100.930.700 \$ 9.381.360 \$ 101.603.898 35.55% **CONSTRUCTION COST ESTIMATES** Estimator Cost Per SF 09/17/21 AM Fogarty 305,740 \$478.80 **PSR Cost Estimate** \$146,388,307 CM SD Cost Estimate 10/27/22 Consigli \$168,022,660 246,123 \$682.68 Feasibility Study Agreement Budget Transfers: 11/30/2020 Transfer \$225,000 from Other Contingency to OPM Feasibility Study/Schematic Design to fund OPM Base Contract for Feasibility Study/Schematic FSA BRR 01 FSA BRR 01 2/9/2021 Transfer \$344,466 from Other Contingency to A/E Feasibility Study/Schematic Design to fund A/E Base Contract for Feasibility Study/Schematic Design. FSA BRR 02 8/10/2021 Transfer \$1,650 from Other Contingency to A/E Feasibility Study/Schematic Design to fund survey of interior slab deflection. (A/E Contract Amendment #1) FSA BRR 03 9/14/2021 Transfer \$26,400 from Other Contingency to A/E Feasibility Study/Schematic Design to fund surveys of Garages A, B, D and E. (A/E Contract Amendment #2) Transfer \$19,800 from Other Contingency to OPM Feasibility Study/Schematic Design to fund cost estimating services for PSR and SD. (OPM Contract Amendment #1) FSA BRR 04 10/12/2021

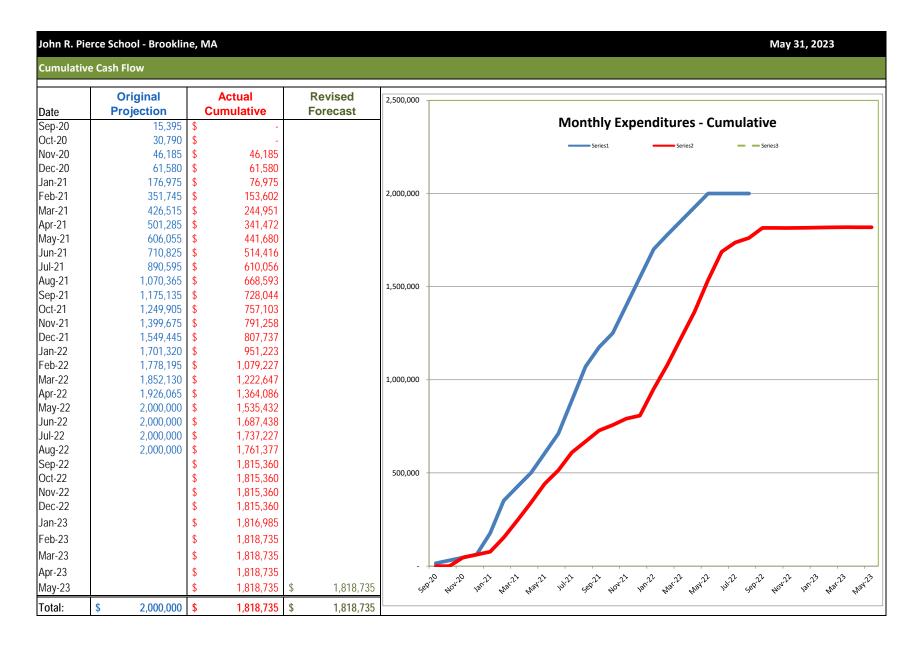


JOHN R. PIERCE SC	CHOOL - Brookline, MA									May 31, 2023
Total Project Budg	et Status Report									
ProPay Code	Description	Total Project Budge	: Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
		Feasibility Study Ag	reement Budget Tran	sfers (Continued):						_
	FSA BRR	05 1/11/2022					esign to fund Traffic A ontract Amendment #:	•	nal Due Diligence and \$1, nendment #2)	084.04 to OPM
	FSA BRR	06 6/29/2022	Transfer \$1,647.12 f	rom Other Contingen	cy to A/E Feasibility S	tudy/Schematic Des	ign to fund hydrant flo	w test and reporting	for FP design. (A/E Contr	act Amendment #4)











JOHN R. PIERCE SCHOOL - Brookline, MA

May 31, 2023

Log of Amendments - OPM

Amendment #			Ар	proved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base			\$	325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$ 325,000.00	\$ -	100%
	Total Base:	\$ 325,000.00									
01			\$	19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$ 19,800.00	\$ -	100%
	Total 01:	\$ 19,800.00									
02			\$	1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$ 1,084.04	\$ -	100%
	Total 02:	\$ 1,084.04									
	TOTAL:	\$ 345,884.04	\$	345,884.04					\$ 345,884.04	\$ -	100%



JOHN R. PIERCE SCHOOL - Brookline, MA

May 31, 2023

Log of Amendments - A/E

Amendment #				Арр	proved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base				\$	408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$ -	100%
				\$	658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$ -	100%
				\$	227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 165,346.60	\$ 61,928.40	73%
	Total Base:	\$	1,294,466.00									
01				\$	1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$ -	100%
	Total 01:	\$	1,650.00									
02				\$	26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$ -	100%
	Total 02:	\$	26,400.00									
03				\$	44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$ -	100%
				\$	90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$ 414.20	100%
	Total 03:	\$	134,750.00									
04				\$	1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$ -	100%
	Total 04:	\$	1,647.12									
	TOTAL:	\$:	1,458,913.12	\$	1,458,913.12					\$ 1,396,570.52	\$ 62,342.60	96%



JOHN R. PIERCE SCHOOL - Brookline, MA

May 31, 2023

Log of Amendments - CM

Amendment #		Approved Amoun			Approved Amount			roved Amount	Vendor	Proposal Date	Code	Description	Д	mount Paid	Balance	% of Contract Amount Complete
Base				\$	57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$ -	100%			
	Total Base:	\$	57,400.00													
01				\$	4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$ -	100%			
	Total 01:	\$	4,288.00													
	TOTAL:	\$	61,688.00	\$	61,688.00					\$	61,688.00	\$ -	100%			



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase May 31, 2023

ID	Task Name	Start	Finish	2019		2020		2023	2024		2025		2026 2027	2028	2029	203		2031
1	Eligibility Period	Mon 6/3/19	Wed 8/12/20	Eligibility Period		Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3	Q4 Q1 Q	2 Q3 Q4	Q1 Q2	Q3 Q4	Q1 Q2 Q3 Q4 Q1 Q2 Q	03 Q4 Q1 Q2 Q3 Q4	Q1 Q2 Q.	5 Q4 Q1	Q2 Q3 Q	4 Q1
2	MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19		◆ MSBA I	vitation to Eligibility Period				1 1								
3	Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19			Initial Compliance Certification												
4	Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20			Study Enrollment Certification												
5	MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20			MSBA Invitation to Conduct Fe	sibility Study											
6	City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20			City Appropriation of Funds for	Feasibility Study									1		
7	Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20			Execution of Feasibility St	udy Agreement											-
8	OPM Selection	Thu 4/16/20	Tue 11/10/20		OPM Sele	tion 												
9	OPM RFS Process	Thu 4/16/20	Thu 5/28/20			OPM RFS Process	<u> </u>	1 11										+
10	OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20	Thu 6/4/20			OPM RF\$ Advertisement (Su	bmit - Appears)											
11	OPM Proposals Due	Thu 6/18/20	Thu 6/18/20			OPM Proposals Due									1 1			
12	OPM Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM	Thu 6/18/20	Wed 7/8/20			OPM Proposals Review, Int	erviews, Ranking,	Submital to MS	BA & Nego	tiations with	OPM							
13	OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20			ZOPM Fee Proposal & Cont	act Submitted								1 1			
14	MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20			MSBA OPM Panel Pres	entation											
15	MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20		1	▼MSBA OPM Approval L	etter											
16	Execute OPM Contract	Tue 11/10/20	Tue 11/10/20			▼ Execute OPM Contra	ıct											
17	Designer Selection	Wed 9/16/20	Wed 3/10/21		Design	r Selection 🗫 👓												
18	Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20	Thu 9/24/20			▶ Prepare & Submit Draft	Designer RFS to I	ISBA										
19	MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20			MSBA Designer RFS R	eview Period											
20	Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20	1 1		Final Designer RFS to	MSBA	1 11 1										
21	Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20		i i	Designer RFS Advertis	ement (Submit - A	opears)		İ					i	Ť	<u> </u>	
22	Select Local Representatives for DSP	Tue 10/6/20	Tue 10/6/20		i i	◆ Select Local Represen	tatives for DSP	1 11 1		i i		Ì			i	ì		
23	Designer Proposals Due	Wed 11/4/20	Wed 11/4/20		i i	Designer Proposals	Due	1 11 1		i i		Ï			i i	Ï		
24	Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20			Review Designer Pro	posals and Check	References							1 1			1
25	Submit DSP Materials to DSP	Thu 11/12/20	Thu 11/12/20			Submit DSP Materia	s to DSP	1 1 1		1 1								
26	Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20			▼ Designer Selection	Panel (DSP) Meeti	ng							1 1			
27	DSP Interview	Tue 12/15/20	Tue 12/15/20			▼ DSP Interview		1 11 1										
28	Negotiate and Approve Designer Contract/NTP	Wed 12/16/20	Tue 1/26/21		İ	Negotiate and A	prove Designer Co	ontract/NTP								İ		
29	MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/21			MSBA Project K	ck-Off Meeting											
30	Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/21				and BRR to MSB/	·										
31	Preliminary Design Program (PDP)	Mon 12/14/20	Tue 7/20/21	Prelim	inary Desig	Program (PDP)												
32	Designer Work Plan/Existing Conditions Drawings/Files Research/Review	Mon 12/14/20	Mon 2/1/21		1 1	- Designer Work	lan/Existing Condi	ions Drawings	Files Resea	arch/Review					1 1	1		
33	Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21		1 1	Develop F	reliminary Design	Program										
34	SBC Vote to Submit PDP	Mon 6/14/21	Mon 6/14/21		i i	SBC Vote	to Submit PDP	1 11 1		1 1					1 1	1		
35	Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	Tue 6/15/21	Tue 6/15/21				OP Submission to	1 11 1	Weeks Price	or to PSR)						1		
36	MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21	1 1			DP Review Period											
37	Respond to MSBA PDP Review Comments	Wed 7/7/21	Tue 7/20/21		1 1		d to MSBA PDP R	eview Commen	ts						1 1	1		
38	Preferred Schematic Report (PSR)	Wed 6/16/21	Wed 3/2/22	1 1	Preferred	Schematic Report (PSR)												
39	Develop Preferred Schematic Schematic Report	Wed 6/16/21	Wed 11/17/21				evelop Preferred S											
40	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Wed 12/8/21	Tue 1/4/22				Prepare and Subr	nit Project Noti	fication to M	lass Historio	al Comm	i i l	Receive MHC Response			1		
41	SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21				SBC Vote to Subm	it P\$R										
42	Submit PSR Submission to MSBA	Tue 12/28/21	Tue 12/28/21				Submit PSR Subr		A						1 1			
43	MSBA PSR Review Period	Tue 12/28/21	Mon 1/17/22		1 1		M\$BA PSR Revi			1 1					1 1			
44	Respond to MSBA PSR Review Comments	Tue 1/18/22	Mon 1/31/22				Respond to MSI											
45	Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22	Wed 2/2/22				Facilities Asses	1 11 1	mittee (FAS) Presentat	ion				1 1			
46	Address FAS Comments	Thu 2/3/22	Thu 2/10/22				Address FAS C											
47	MSBA Board Vote on PSR & Approval to Move to Schematic Design	Wed 3/2/22	Wed 3/2/22				MSBA Board V	ote on PSR &	Approval to	Move to So	hematic I	Design						
48	Schematic Design (SD)	Thu 3/3/22	Wed 12/21/22		1 1	Schematic Design (SD) •	1 11 1									1 1 1	
40	Develop Schematic Design Submission(* Start in Jan.)	Thu 3/3/22	Fri 7/8/22				Develop	Schematic De	sign Submi	ssion(* Star	in Jan.)							\top
42					1 1				1 1	1 1		1 1			1 1 1	1 1	1 1 1	1 '



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase May 31, 2023

			May 31, 2023
ID Task Name	Start	Finish O2	2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 Q3 Q4 Q1 Q2 Q3
51 SD Draft to SBC	Tue 8/9/22	Thu 8/11/22	→SD Draft to SBC
52 SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22	SBC Vote to Recommend SD Submission to MSBA
53 Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22	Present to Building Commission, Select Board and School Committee
54 MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22	M\$BA Schematic Design Notification
55 Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22	▼ Submit SD Submission to MSBA
56 MSBA Review Comments (3 weeks) and Project Team	Thu 10/27/22	Thu 12/1/22	MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)
Response Period (2 weeks)			
57 PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22	SB Conference (either 11/9 or 11/22)
58 Execute PSBA	Wed 11/23/22	Thu 12/15/22	≚ Execute PSBA
59 MSBA Board Vote on SD & PSBA - Approval to Move to PFA	Wed 12/21/22	Wed 12/21/22	MSBA Board Vote on SD & PSBA - Approval to Move to PFA
60 DESE Review	Thu 10/27/22	Thu 12/15/22	DESE Review
61 MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22	■ MSBA Review of DESE Submittal
62 DESE Review and Approval	Thu 11/17/22	Thu 12/15/22	■ DESE Review and Approval ■ DESE Review and Approval
63 Local Funding Approval/ Project Funding	Mon 8/1/22	Fri 6/30/23	Local Funding Approval/ Project Funding Agreement
Agreement		111 0/30/23	
64 MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22	■ MSBA and Bond Counsel to Review Vote Language
ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Fri 6/30/23	ExtendedTimeframe in which to Execute the PFA
66 Town Vote on Project Approval	Tue 5/2/23	Tue 5/2/23	Town Vote on Project Approval
Vote on Project Funding on	Tue 5/23/23	Tue 5/23/23	▼ Vote on Project Funding on
68 Design Development	Mon 7/3/23	Fri 12/22/23	Design Development - Development - Developme
69 Design Development Documents	Mon 7/3/23	Fri 10/13/23	Design Development Documents
70 DD Cost Estimate and Reconciliation	Mon 10/16/23	Fri 11/10/23	DD Cost Estimate and Reconciliation
71 DD Value Engineering and Document Updates	Mon 11/13/23	Fri 11/17/23	DD Value Engineering and Document Updates
72 Submit DD Package to MSBA	Fri 11/17/23	Fri 11/17/23	\$ubmit DD Package to MSBA
73 MSBA Review/Comments and Project Team Response		Fri 12/22/23	MSBA Review/Comments and Project Team Response Period
Period 74 October 100	NA 44/00/00	T 0/47/04	Contract Documents 🕶 👵
74 Contract Documents	Mon 11/20/23	Tue 9/17/24	
75 CD 60% Documents	Mon 11/20/23	Fri 3/8/24	CD 60% Documents
76 CD 60% Cost Estimate and Reconciliation	Mon 3/11/24	Fri 4/12/24	CD 60% Cost Estimate and Reconciliation
77 CD 60% VE and Document Updates	Mon 4/15/24	Fri 4/19/24	CD 60% VE and Document Updates
78 Submit 60% CD Package to MSBA	Fri 4/19/24	Fri 4/19/24	Submit 60% CD Package to MSBA
79 MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	Mon 4/22/24	Fri 5/24/24	MSBA Review Comments (3 weeks) & Design Team Response Perliod (2 weeks)
80 Engage Inspectional Services & All Regulatory Departments Reviews	Mon 4/22/24	Fri 8/23/24	Engage Inspectional Services & All Regulatory Departments Reviews
81 CD 90% Documents	Mon 4/22/24	Fri 7/5/24	CD 90% Documents
82 CD 90% Cost Estimate and Reconciliation	Mon 7/8/24	Mon 8/5/24	CD 90% Cost Estimate and Reconciliation
83 CD 90% VE and Document Updates	Tue 8/6/24	Mon 8/12/24	CD 90% VE and Document Updates
84 Submit 90% CD Package to MSBA	Mon 8/12/24	Mon 8/12/24	Submit 90% CD Package to MSBA
85 MAAB Review and Approval	Tue 8/13/24	Mon 9/16/24	¥ MAAB Review and Approval
MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Tue 8/13/24	Mon 9/16/24	MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)
87 CD 100% Documents	Tue 8/13/24	Fri 9/13/24	▼ CD 100% Documents
88 Prepare 100% CDs for Final Bidding	Mon 9/16/24	Tue 9/17/24	Prepare 100% CDs for Final Bidding
89 LEED	Mon 6/12/23	Mon 7/31/28	LEED IO
90 LEED Registration	Mon 6/12/23	Mon 6/19/23	, LEED Registration
91 LEED Kick-Off Meeting	Mon 6/19/23	Mon 6/19/23	LEED Kick-Off Meeting
92 Submit Design Submittal to USGBC	Mon 9/16/24	Fri 12/6/24	Submit Design Submittal to USGBC
93 Final LEED 10-month Cx Report	Tue 9/7/27	Mon 6/12/28	Final LEED 10-month Cx Report
94 Final Cx Report, Cx Completion Certificate	Tue 9/1/27	Mon 6/26/28	Final Cx Report, Cx Completion Certificate
95 Construction Submittal to USGBC	Tue 6/27/28	Tue 7/11/28	Construction Submittal to USGBC
96 Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28	▼ Targeted Date of LEED Certification Letter
1 argeted bate of LLLb Certification Letter	WOIT 7/31/20	IVIOIT //JI/ZO	A Large of ELES Gorimonion Estati

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JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase May 31, 2023

			May 3	31, 2023						
ID Task Name	Start	Finish	2019 2020 2021 2020 2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q1 Q1 Q1 Q1 Q1 Q1				$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		04 01 02 03 04 01 02 03 04 01	
97 CM at Risk Procurement Process (Or GC Below)	Mon 1/24/22	Wed 6/12/24	CM at Risk Procurement Process (Or GC Below)		¥1	VI V2 V3 VI V	\(\qua	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<u> </u>	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
98 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22	•	SBC Approves Use of CM at Risk D	elivery & Selection	Committee		I I I I I I		
99 CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22	-	CM At Risk Application & submit to	OIG (If Applicable)					
Office of Inspector General Review & Approval	Fri 3/4/22	Tue 4/19/22		Office of Inspector General Review	iew & Approval					
101 CM at Risk RFQ Process	Thu 2/24/22	Thu 3/17/22		CM at Risk RFQ Process						
102 CM at Risk SOQs Due	Thu 3/17/22	Thu 3/17/22		CM at Risk SOQs Due						
103 CM at Risk RFP Process (If Applicable)	Fri 3/18/22	Fri 4/1/22		CM at Risk RFP Process (If App	licable)					
104 CM at Risk Proposals Due	Fri 4/1/22	Fri 4/1/22		CM at Risk Proposals Due						
CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22	Fri 4/8/22		CM Interviews (Notify CMs that	all will be interview	ed on this date in RF	P)			
106 CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22		CM Award/Notice to Proceed (*	Contract Follows)			 		
107 Preconstruction	Tue 5/17/22	Wed 6/12/24		, *	Preconsti	ruction				
108 Trade Contractor Prequalifications	Thu 6/27/24	Wed 9/11/24		Trade Contractor Prequalifica	ations 🕶					
109 Advertise Trade Contractors RFQ	Thu 6/27/24	Wed 7/3/24			Advertis	e Trade Contractors I	RFQ	: 		
110 Trade Contractor RFQ Advertisement & Response Time	Thu 7/4/24	Wed 7/31/24			Trade	Contractor RFQ Adve	ertisement & Response	e Time		1 1 1 1 1 1 1 1 1 1 1 1
111 Trade Contractors SOQ Due	Wed 7/31/24	Wed 7/31/24			Trade	Contractors SOQ Du	е			
112 Review Trade Contractor SOQ	Thu 8/1/24	Wed 9/11/24			≚ Revi	ew Trade Contractor	SOQ			
Prequalification Committee Review Meeting	Wed 9/11/24	Wed 9/11/24			Pred	ualification Committe	ee Review Meeting			
Notify Trade Contractors for Bidding	Wed 9/11/24	Wed 9/11/24				y Trade Contractors	for Bidding			
Permitting and Regulatory Filing Requirement	Mon 4/8/24	Fri 10/18/24	Permitting	g and Regulatory Filing Requirement	ent vo vo v					
Final Planning Board/ Zoning Board of Appeals	Mon 4/8/24	Fri 7/26/24			Final P	lanning Board/ Zonin	g Board of Appeals			
Notice of Intent to Conservation Commission (Review	Mon 4/8/24	Fri 7/26/24			Notice	of Intent to Conserva	tion Commission (Re	view base	d on Preliminary Site Design w/ Final Site Des	ign due at 60% CD)
based on Preliminary Site Design w/ Final Site Design due at 60% CD)										1 1 1 1 1 1 1 1 1 1 1 1 1
Final Transportation Board Review	Mon 4/8/24	Fri 5/3/24			Final Trans	portation Board Revie	∍w			
NPDS Construction General Permit	Mon 8/26/24	Fri 9/20/24				S Construction Gene				
Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24				nits from City Engine				
Special Permit to Planning Department (parking)	Mon 4/8/24	Fri 5/3/24				mit to Planning Depa	rtment (parking)			
122 EPA-NPDES/SWPPP	Mon 8/26/24	Fri 9/20/24				-NPDES/SWPPP		i i li		
Building Permit	Mon 9/23/24	Fri 10/18/24			Bu	ilding Permit	i	i i II		i i i
Bid Phase (Main Construction)	Mon 10/23/23	Fri 12/13/24	Bic	d Phase (Main Construction)						
Early Bid Package Bid Period & Early GMP	Mon 10/23/23	Fri 12/15/23			1 -	Bid Period & Early G	MP			
Main Bid Period	Wed 9/18/24	Thu 10/31/24				ain Bid Period				
Final GMP Contract	Fri 11/1/24	Fri 12/13/24				Final GMP Contract				
128 Construction	Mon 12/18/23	Mon 9/6/27		Construction +						
129 Start Early Bid Package Construction	Mon 12/18/23	Fri 11/1/24		<u> </u>	SI	tart Early Bid Package	e Construction			
130 Start Main Construction	Mon 11/4/24	Fri 7/23/27							art Main Construction	
Substantial Completion	Tue 7/27/27	Tue 7/27/27							ubstantial Completion	
FFE Installation & Move	Tue 7/27/27	Mon 8/23/27							FE Installation & Move	
Punchlist	Tue 7/27/27	Mon 8/23/27			1 1 1	1 1 1			Pundhlist	1 1 1
Final Completion of New School	Mon 8/23/27	Mon 8/23/27			1 1 1				Final Completion of New School	1 1 1
Teacher Move-In	Tue 8/24/27	Mon 9/6/27					0-1-10		Teacher Move-In	
School Opening	Wed 9/8/27	Wed 9/8/27			1 1 1	1 1 1	School Op			
Project Closeout Phase	Tue 8/24/27	Fri 1/28/28			1 1 1		Project Closeout F			
Prepare and Submit Closeout Documents	Tue 8/24/27	Mon 11/1/27							Prepare and Submit Closeout Documents	
Final Application for Payment	Mon 11/1/27	Mon 11/1/27							Final Application for Payment	
Submit 100% DCAMM Contractor Evaluations	Tue 8/24/27	Mon 9/6/27						*	Subrhit 100% DCAMM Contractor Evaluations	
141 Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27						<u> </u>	Final Reimbursement Request	
MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 1/28/28			1 1 1				MSBA Closeout Documents Submitted	1 1 1

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